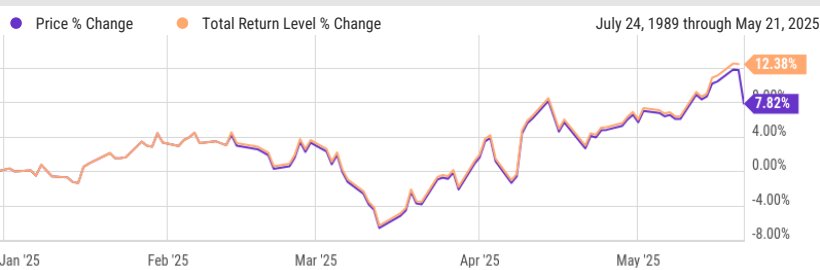


TJX Companies Inc



Performance data quoted presents past performance; past performance does not guarantee future results; the investment return and principal value of an investment will fluctuate; an investor's shares, when redeemed, may be worth more or less than their original cost; current performance may be lower or higher than quoted performance data.

Inc. Statement	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	TTM
Revenue	30.94B	33.18B	35.86B	38.97B	41.72B	32.14B	48.55B	49.94B	54.22B	56.36B	56.36B
Operating Margin	11.97%	11.60%	11.12%	10.82%	10.59%	1.81%	9.79%	9.73%	10.69%	11.18%	11.18%
EBIT Margin	12.02%	11.41%	10.93%	10.87%	10.70%	0.88%	9.30%	9.45%	11.15%	11.64%	11.64%
Effective Tax Rate	37.74%	38.27%	32.38%	26.68%	25.74%	-1.12%	25.35%	24.55%	25.02%	24.97%	24.97%
Net Income	2.278B	2.298B	2.608B	3.060B	3.272B	90.00M	3.283B	3.498B	4.474B	4.864B	4.864B
EPS Basic	1.69	1.75	2.05	2.47	2.71	0.08	2.74	3.00	3.90	4.31	4.314
EPS Diluted	1.665	1.73	2.02	2.43	2.67	0.07	2.70	2.97	3.86	4.26	4.26

Balance Sheet	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	Last Qtr.
Total Assets	11.49B	12.88B	14.06B	14.33B	24.15B	30.81B	28.46B	28.35B	29.75B	31.75B	31.75B
Total Liabilities	7.183B	8.373B	8.910B	9.277B	18.20B	24.98B	22.46B	21.98B	22.44B	23.36B	23.36B
Financial Debt	1.756B	2.398B	2.430B	2.476B	2.518B	6.398B	3.667B	3.705B	3.245B	3.293B	3.293B
Shareholders Equity	4.307B	4.511B	5.148B	5.049B	5.948B	5.833B	6.003B	6.364B	7.302B	8.393B	8.393B

Cash Flow	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	TTM
Cash from Operations	2.957B	3.627B	3.026B	4.088B	4.067B	4.562B	3.057B	4.084B	6.057B	6.116B	6.116B
Cash from Investing	-1.063B	-1.215B	-1.013B	-623.55M	-1.462B	-579.00M	-1.046B	-1.47B	-1.717B	-2.477B	-2.477B
Cash from Financing	-2.195B	-1.587B	-2.297B	-3.097B	-2.415B	3.228B	-6.20B	-3.306B	-4.215B	-3.838B	-3.838B
Free Cash Flow	2.068B	2.602B	1.968B	2.963B	2.843B	3.994B	2.012B	2.627B	4.335B	4.198B	4.198B

Dividend	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	TTM
Dividend Per Share	0.4025	0.495	0.5988	0.7412	0.885	0.23	1.04	1.145	1.292	1.458	1.458
Payout Ratio	23.90%	28.33%	29.30%	30.15%	32.75%	308.9%	38.14%	38.28%	33.17%	33.88%	--

Profitability	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	TTM
Return on Assets	20.26%	18.86%	19.36%	21.56%	17.01%	0.33%	11.08%	12.31%	15.40%	15.82%	--
Return on Equity	53.15%	52.13%	54.00%	60.01%	59.51%	1.53%	55.48%	56.57%	65.48%	61.98%	--
Return on Invested Capital	38.57%	36.31%	36.95%	41.74%	42.31%	0.90%	30.86%	36.66%	44.99%	45.41%	--

Estimates	Q1 2026	Q2 2026	Q3 2026	Q4 2026	Q1 2027	2026	2027	2028
EPS	1.030	1.216	1.336	0.9949	0.9837	4.491	4.960	5.514
Revenue	14.09B	14.70B	17.15B	13.80B	13.56B	58.99B	62.37B	66.42B

Shareholder Friendliness	Liquidity	Short Interest
Dividend Yield	Quick Ratio Annual	Short Interest
Net Payout Yield	Current Ratio Ann	Days to Cover Short
Net Buyback Yield	Working Capital Ann	Percent of Float Short
Debt Paydwn Yield	EBIT/Int Expense Ann	% of Shr Outst Short

TJX Companies is the leading off-price retailer of apparel, accessories, and home merchandise in the United States. The firm leverages its more than 20,000 global vendor relationships to procure and sell brand-name merchandise at prices 20%-60% cheaper than conventional retail channels. TJX opportunistically purchases excess inventory that stems from manufacturing overruns and retail closeout sales. The retailer disperses its vast and disparate merchandise across its 5,000 global stores, creating a treasure-hunt shopping experience for consumers. Over three quarters of TJX's sales are derived from the United States, primarily via the T.J. Maxx, Marshalls, and HomeGoods banners.... About 10% of sales are from Canada and 12% from Europe and Australia.

Currency: USD

Symbol: TJX	Price - May 20, 2025 134.93
Sector: Consumer Discretionary	Price Target 135.67
Industry: Specialty Retail	52 Week High - May 20, 2025 135.85
Consensus Rating: Outperform	52 Week Low - May 21, 2024 97.52
Y-Rating: Neutral	Market Cap 150.73B
Last Fiscal Period: --	

Performance	1M	3M	YTD	1Y*	3Y*	5Y*	10Y*
Total Return	6.07%	10.07%	12.38%	39.74%	34.57%	23.22%	16.32%
Price Return	5.73%	9.72%	11.69%	37.98%	32.60%	21.55%	14.70%

*Figures are annualized.

Comparables	Total Returns			Valuation (TTM)	
	1Y*	3Y*	5Y*	P/E	P/S
TJX	39.74%	34.57%	23.22%	31.67	2.733
FIVE	-16.35%	-1.62%	3.93%	24.39	1.592
LOW	2.83%	9.98%	16.66%	18.94	1.570
ROST	18.52%	30.50%	12.23%	24.41	2.416

*Figures are annualized.

Growth	3Y	5Y	10Y
Revenue	5.10%	6.20%	6.84%
Operating Income	9.84%	7.37%	5.74%
EPS Basic	16.30%	9.72%	10.42%
Total Dividends Paid	9.59%	8.99%	13.47%
Book Value	11.82%	7.13%	7.01%
Total Assets	3.71%	5.63%	11.19%

Valuation	TTM	3Y Med.	5Y Med.	Ind. Avg.
PE Ratio	31.67	26.19	27.71	24.80
PS Ratio	2.733	2.029	2.015	2.201
PB Ratio	17.96	15.33	14.37	7.446
Price/FCF	36.70	30.82	29.07	39.06
EV/EBITDA	19.35	16.03	16.91	13.93
EV/EBIT	22.60	18.82	19.89	18.14
EV/Revenue	2.631	1.953	1.940	2.217
EV/FCF	35.32	29.67	27.70	37.96
EV/Assets	4.341	3.452	3.452	3.148
P/E Forward	30.04	--	--	--
P/S Forward	2.555	--	--	--
PEG Forward	5.538	--	--	--

Risk	3Y	5Y	10Y
Beta	0.8912	0.9368	0.8325
Standard Deviation	18.24%	20.68%	22.11%
Historical Sharpe Ratio	1.404	0.9761	0.6596
Max Drawdown	27.68%	31.19%	42.55%
VaR 5%	1.71%	2.32%	2.29%
Historical Sortino	3.194	1.872	0.8752

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